Total Workforce Management Services (TWMS) Quick User Guide My IDP



Revision

Managing Your IDP in TWMS

The Individual Development Plan (IDP):

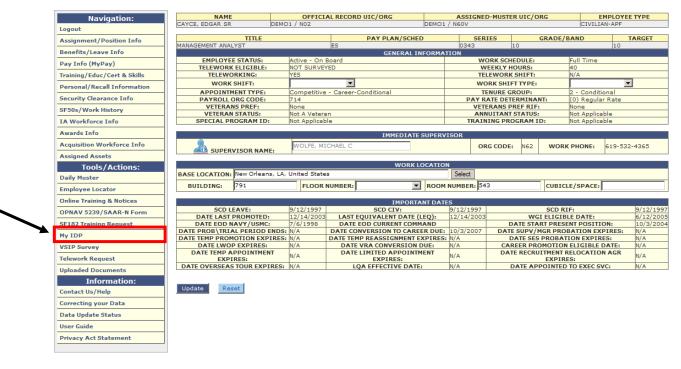
- is a document created by you and your supervisor to address training and career plans
- serves as the "blueprint" for all short-term and long-term training and developmental actions which will enhance your performance and career goals
- is a living document, and should be reviewed by you and your supervisor as changes are made due to progress of your Typing solonis detelepment your supervisor to develop procure to by walkingtingscific goals, objectives, and selecting training course titles and/or documenting developmental activities that will support them. The selected course titles and developmental activities should enhance the skills and knowledge in your present position and your future career goals. Course titles are selected from the TWMS Course Catalog and function as the prompt to enroll in the selected course(s). Requests for training are to be in accordance with this plan and subject to funding availability. Developmental activities are manually typed into the IDP and are not courses or programs. Developmental activities are specific activities, events, conferences, and tions of etc. for you to participate in. Note: Approved SF482 forms,

Accessing Your IDP

You can initiate your own IDP form through your TWMS self-service. If your supervisor has already initiated your IDP then you will have received an email notifying you to review it. Contact your local command for further guidance.

To access your IDP from self-service:

Go to your self-service and then click the **My IDP** button on the Tools/Actions menu.



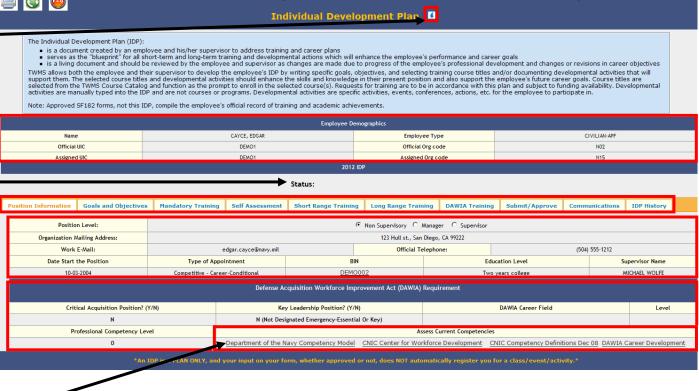
Accessing Your IDP

Your IDP form now opens in a new window. The form contains up to ten sections divided by tabs which helps to both organize the information and communicate changes between you and your supervisor. The first tab, "Position Information", is the default view and is shown below. Information displayed here is read-only.

expand general expand general information regarding your IDP. Your demographic information pulled in from your TWMS record is displayed in the header. The status of the IDP is shown here. New IDPs—This IDP form shows ten.

Your position information pulled in from your TWMS record is displayed here.

DAWIA information is displayed here as required External Tinks pertaining to competencies or other development activities are



You can begin to develop your IDP by completing the relevant information displayed in each tabbed section. All training courses and developmental activities you add to your IDP is subject to your supervisor's approval. The sections of your IDP can be completed in any order and can also be completed at different

5

times.

To develop your IDP:

Click the Goals and Objectives tab.

Note: For clarity, the steps listed here to develop this IDP move sequentially through the tabs from left to right. Most IDPs are developed and updated by viewing and updating the information in any of

		Ind	ividual Develo	pment Plan	1				
The Individual Development Plan (IDP):									
is a document created by an emp serves as the "blueprint" for all s is a living document and should t TWMS allows both the employee and th support them. The selected course title selected from the TWMS Course Catalo activities are manually typed into the II Note: Approved SF182 forms, not this II	hort-term and long-term tra be reviewed by the employe neir supervisor to develop the s and developmental activit g and function as the prom DP and are not courses or p	aining and developme ee and supervisor as o he employee's IDP by ties should enhance ti pt to enroll in the sele programs. Developmer	ntal actions which will er hanges are made due to writing specific goals, ob ne skills and knowledge cted course(s). Request tal activities are specific	o progress of the emplo ojectives, and selecting t in their present position is for training are to be in activities, events, confe	ee's professional dev raining course titles a and also support the accordance with this	elopment and changes nd/or documenting de employee's future care plan and subject to fu	velopmental activities eer goals. Course title Inding availability. De	s that will es are	
			Employee Dem	ographics					
Name	CAYCE, EDGAR			Employee Type		CIVILIAN-APF			
Official UIC		DEMO1		Official Org code		N02			
Assigned UIC	DEMO1			Assigned Org code		N15			
ion Information Goals and Objective	Mandatory Training	Self Assessment	Short Range Training	Long Range Trainin	DAWIA Training	Submit/Approve	Communications	IDP Histor	
Position Level:			•	Non Supervisory C Mar	ager C Supervisor				
Organization Mailing Address:				123 Hull st., San Die	go, CA 99222				
Work F-Mail:	edgar.cayce@navy.mil			Official Telep	hone:	(504)		04) 555-1212	
WOLK E-Mail:			BIN		Education Level		Supervisor Name		
Date Start the Position	Type of Appoi	intment	BIN						
	Type of Appoi Competitive - Caree	er-Conditional	DEMOC		•	years college		MICHAEL WOLF	
Date Start the Position 10-03-2004	Competitive - Caree	er-Conditional Defense Acc	DEMOO	ovement Act (DAWIA) Re	•				
Date Start the Position 10-03-2004 Critical Acquisition Position?	Competitive - Caree	er-Conditional Defense Acc	DEMOC puisition Workforce Impr Leadership Position? (Y/N)	ovement Act (DAWIA) Re	•	years college DAWIA Career Field			
Date Start the Position 10-03-2004 Critical Acquisition Position?	Competitive - Caree	er-Conditional Defense Acc	DEMOO	ovement Act (DAWIA) Re	quirement				
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Date Start the Position 10-03-2004 Critical Acquisition Position? N Professional Competency Le	Competitive - Caree (Y/N)	er-Conditional Defense Acc Key N (Not Desig	DEMOC puisition Workforce Impr Leadership Position? (Y/N)	Or Key)	quirement Current Competencies	DAWIA Career Field		Les	

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Write your short range goals, long range goals, and expected objectives in the respective areas of the "Goals and Objectives" tab.

- Write your short range goals here.
- Write your long range goals here.
- Write your expected objectives here.
- Click **Save**.
- Click the **Mandatory Training** tab.



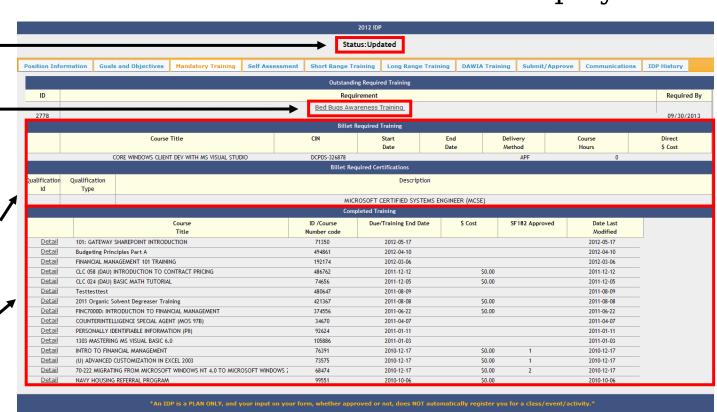
The "Mandatory Training" tab displays the outstanding training requirements you have as well as your completed training. If you are assigned to a billet it will show any required training and/or certifications associated with that billet. Information displayed

here is read-only.

Note: Once you have
saved any changes to
your IDP your Status will
change to "III plated" any
outstanding training
requirements you can
click the link to take
Training and certifications
required of the billet you
are linked to will be
shown here.

All training completed within the last two years will be listed here.

7. If it is available, click the **Self Assessment** tab and follow the steps beginning on slide 18. Otherwise, go to step 8.



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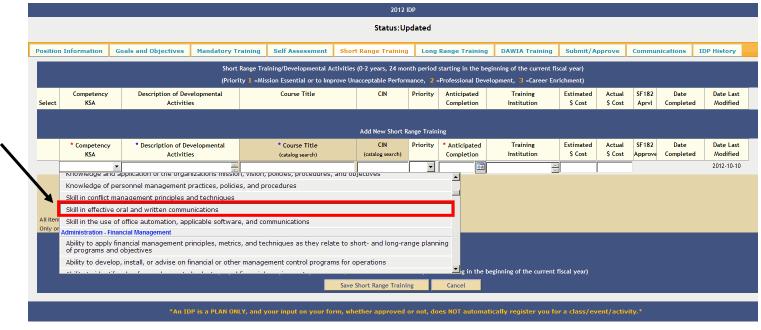
The "Short Range Training" tab allows you to add, delete, or edit any Competencies/KSAs that you or your supervisor have discussed for your IDP. All Competencies/KSAs listed here are those that will be fulfilled within the next two years. As shown below, there will be no Competencies/KSAs listed if this is the first time you or your supervisor has opened this section of the IDP.

8. Click the Add Short Range Training button.



Every Competency/KSA listed on this section of your IDP will be associated with a short range training entry. These training entries must include either a course title or a Developmental Activity to support the selected Competency/KSA. Course titles are selected from the TWMS Course Catalog while Developmental Activities are entered manually.

9. Click the
Competency/KSA
drop down arrow
and select one for
your IDP.



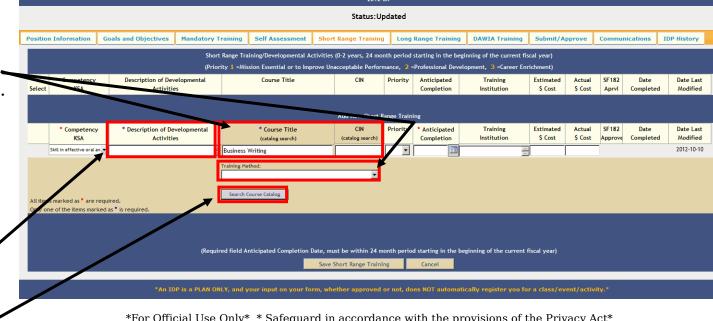
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After the Competency/KSA is selected then you must manually enter a description of the developmental activity or enter a partial course title or the CIN of the course title you are looking for in the TWMS Course Catalog. Only one of these need to be entered to support the selected Competency/KSA. *Please remember* that you are not enrolling in a course when selecting a 160 urse htitle from the TWMS Course Catalog.

part of the course title. or the CIN of the course title you are looking for. You can also choose an optional training method. Go to step 11.

or

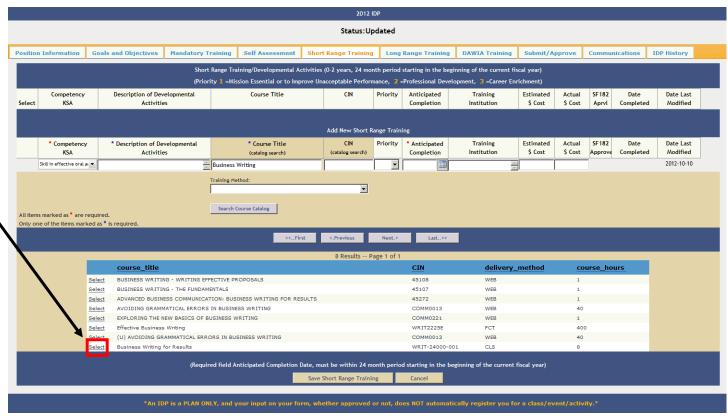
10b. In the field labeled "Description of Developmental Activities" enter a description or the developmental activity that will support the selected



Resulting course titles from the TWMS Course Catalog matching your search criteria will now be displayed. If there are no results then broaden your search or initiate a request to add a course title to the TWMS Course Catalog*.

12. Click the **Select** link next to the course title you want added to the short range training of your IDP.

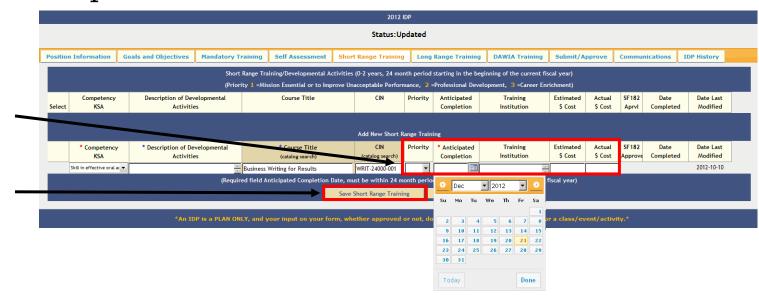
* For more information, please refer to the "Course Title Request Form" support document located on the Documentation & Training area of TWMS:



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The course title will now be listed as supporting this Competency/KSA. As necessary, complete the other fields pertaining to the selected course title. Only the Anticipated Completion date is required.

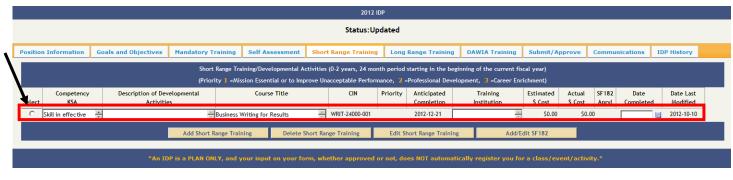
- 13. Choose a priority for this course title, the anticipated completion date, and any cost information.
- 14. Click the **Save Short Range Training** button.



This short range training has now been added to your IDP. You have the ability to add as many Competencies/KSAs that you feel are necessary to meet your stated short range goals and your expected objectives. Remember that all developmental activities and training courses you add to your IDP are subject to your supervisor's approval.

The added course now appears here.

15. Repeat steps 8-14 to add other Competencies/KSAs to your IDP.



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Click the Long Range Training tab.

The "Long Range Training" tab allows you to add, delete, or edit any Competencies/KSAs that you or your supervisor have selected for your IDP. Long range training is defined as those events projected to take longer than two years to complete. As shown below, there will be no Competencies/KSAs listed if this is the first time you or your supervisor has opened this section of the

Description of Developmenta
Activities

Competency

Pelick the Add Long Range Training button.

18. Follow steps 9-15 to add one or more Competencies/ KSAs to the long range training section of your IDP.

19. If you are in an acquisition position and require DAWIA

My ID training then click



(Priority 1 = Mission Essential or to Improve Unacceptable Performance, 2 = Professional Development, 3 = Career Enrichment

Completion

Institution

S Cost

The "DAWIA Training" tab allows you to add, delete, or edit any course titles that you may require to be listed on your IDP as a member of the acquisition workforce.

CLC 058 (DALI)

Add DAWIA Training

CLC 024 (DAU) BASIC MATH

Completed DAWIA training will appear here.

Detail

Detail

Select

Career Field

20. Click the **Add DAWIA Training**button.

Goals and Objectives Mandatory Training Self Assessment Short Range Training Long Range Training DAWIA Training Submit/Approve Completed DAWIA Training DON DAU Priority Career Field Course Title Training Institution/Vendor Completed Detail 486762 2011-12-12 CLC 058 (DALI) AT&L Workforce members requesting courses required for Detail 74656 2011-12-05 CLC 024 (DAU) BASIC MATH AT&L Workforce members requesting courses required for DAWIA Training Career Field Course Title DON DAU Priority Anticipated Training Completion Institution Add New DAWIA Training CIN DON DAU Priority Career Field Course Title Anticipated Training Completion Institution Select Course from DAWIA Catalog Acquis Logistics Bus, Cost Est, Fin Met Category Not Identif Contracting Facilities Engineering ndustrial Property Management ONLY, and your input on your form, whether approved or not, does NOT automatically register you for a class/event/activity." Manuf & Production Program Management Purch & Procur Asst Quality Assurance SPRDE-Science & Technology Manager SPRDE-Systems Engineer Test & Eval Engrng

Completed DAWIA Training

DAWIA Training

74656

Delete DAWIA Train

Short Range Training Long Range Training DAWIA Training Submit/Approve Communications IDP History

Completed

2011-12-12

2011-12-05

Anticipated

Completion

Institution/Vendor

Training

Institution

DON DAU Priority

DON DAU Priority

AT&L Workforce members requesting courses required for

AT&L Workforce members requesting courses required for

Edit DAWIA Trainin

21. Click the Career
Field drop down
arrow and select the
appropriate field
from the list.

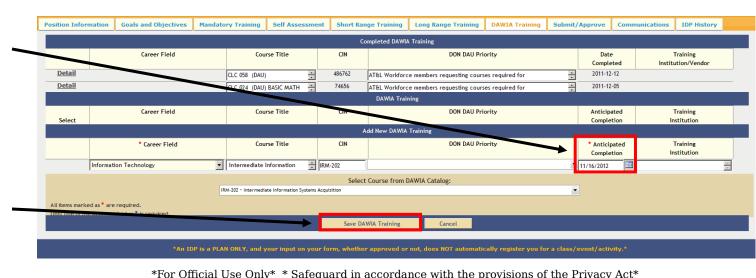
After choosing the career field then select the course title from the DAWIA Catalog.

16

22. Click the DAWIA
Catalog drop down
arrow and select the
course title from the
list.



23. Select an Anticipated Completion Date.



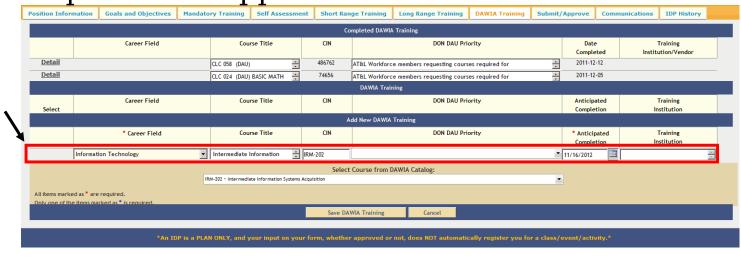
November 2012

24. Click the **Save DAWIA Training**button.

This course title has now been added to your IDP. As before, you have the ability to add all the course titles related to DAWIA training that you feel are necessary to meet your stated short range goals, long range goals, and your expected objectives. Remember that all DAWIA training courses you add to your IDP are subject to your supervisor's approval.

The added course now appears here.

25. Repeat steps 20-24 to add other DAWIA course titles to your IDP.

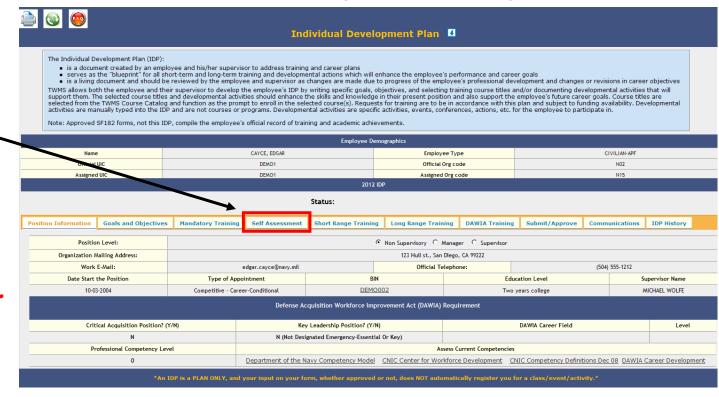


Your Goals and Objectives discussed previously will help you to add KSAs to your IDP. The steps here will allow you to determine the required KSA(s) you will need based upon a pre-selected Competency and Service-Provider level within a specific Community. These KSAs can then be easily added to your IDP.

To add KSAs to your IDP:

1. Click the **Self Assessment** tab.

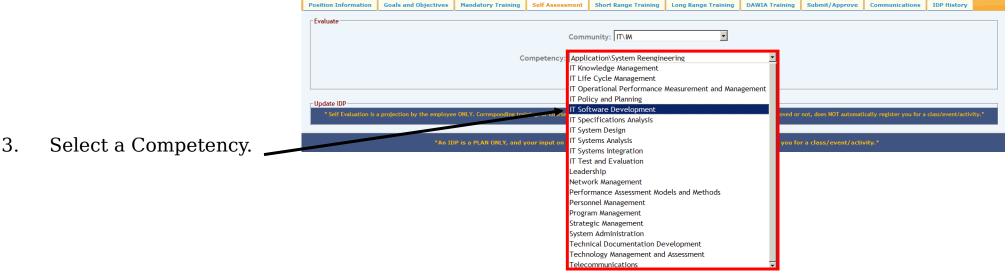
Note: The "Self Assessment" tab has been renamed to "KSA Selection".



Select the Community and Competency you would like to develop for your career and organizational goals.



2. Select a Community.



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You can now select a Competency Level. These levels shown here range from "Service Provider" to "Executive Director" but may be different for you. The level that you select will display a list of KSAs. These KSAs are required in order to attain the selected level. Generally, as you increase the competency level the more

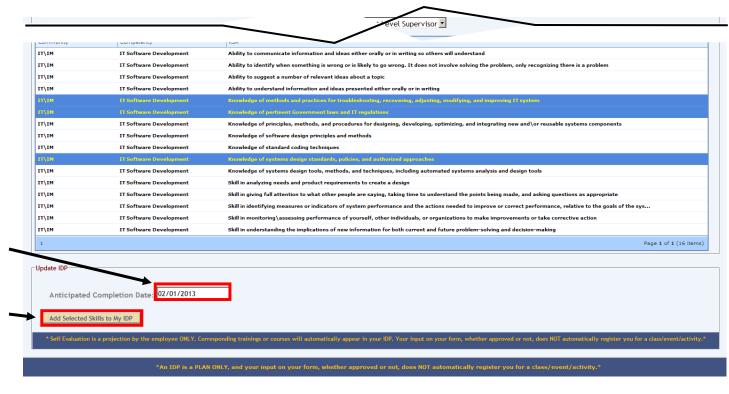
KSAs. These KSAs are required in order to attain the selected level. Generally, as you increase the competency level the more KSAs will be required to attain that level. Select a Competency Competency: IT Software Develo Level. All corresponding IT Software Development Ability to identify when something is wrong or is likely to go wrong. It does not involve solving the problem, only recognizing there is a pro IT Software Developmen KSAs needed to IT Software Development attain the selected level will IT/IM IT Software Development Knowledge of principles, methods, and procedures for designing, developing, optimizing, and integrating new and or reusable systems component IT\IM IT Software Development Knowledge of software design principles and methods automatically IT\IM IT Software Development Knowledge of standard coding techniques display the KSAs you IT\IM IT Software Development Knowledge of systems design tools, methods, and techniques, including automated systems analysis and design tools want to add to your IT Software Development Skill in analyzing needs and product requirements to create a design IT Software Development IDP by clicking IT Software Development anywhere within the IT Software Development Page 1 of 1 (16 items row of the KSA. To Update IDP select multiple KSAs, Anticipated Completion Date: hold down the Ctrl key while clicking Add Selected Skills to My IDP anywhere within the row of a different.

The selected KSAs will be added to your IDP. Remember that all KSAs listed will need to be satisfied in order to be competent at

the selected level.

6. Enter the Anticipated
Completion Date for
these skills. If the date
is within two years
then these KSAs will be
added to your ShortRange training. If the
date is outside of two
years then these KSAs
will be added to your
Long-Range training.

7. Click the **Add Skills to IDP** button.





8. Click **OK**.

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Supporting information regarding these new KSAs on your IDP can now be completed. Refer to the section earlier in this guide to enter a developmental activity or a course title for each new KSA.

9. Select the KSA that you would like to add a developmental activity or course title for.



10. Click the **Edit Short Range Training**button.

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Continue with step 10a or 10b – 15 beginning on slide 10.

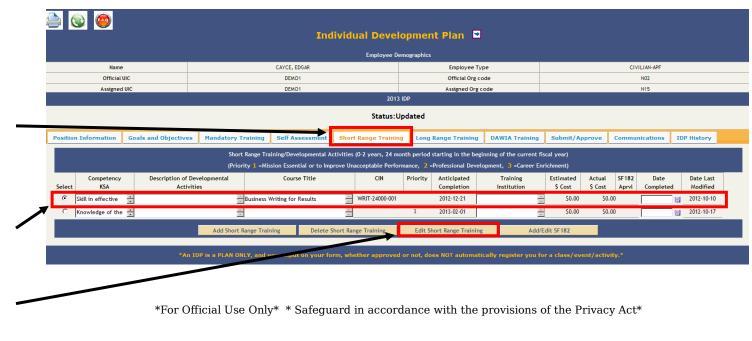
As you communicate with your supervisor regarding your IDP you may need to make changes to it. For example, you may need to be more descriptive about your goals and objectives or you may need to edit, add, or delete a short-range or long-range training.

To update your IDP:

- Click the tab which contains the information you need to make changes to.
- 2. Select the Competency/KSA you want to edit.
- 3. Click the **Edit Short Range Training**

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Note. butto Here we will edit a short-range training and delete another.

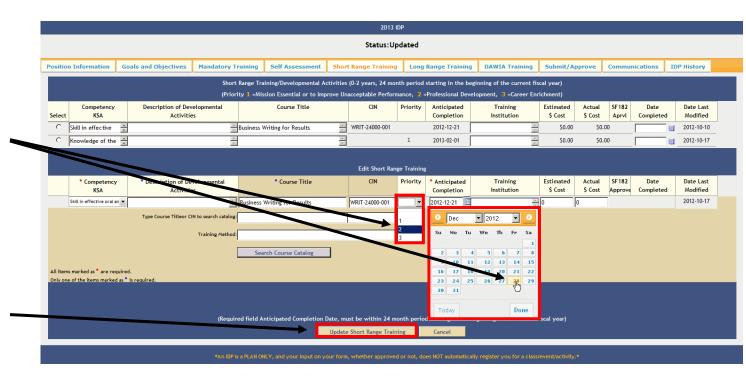


November 2012

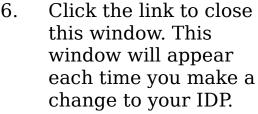
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4. Make the necessary changes to this short-range training.

Short Range
Training button or click Cancel to not make any changes.



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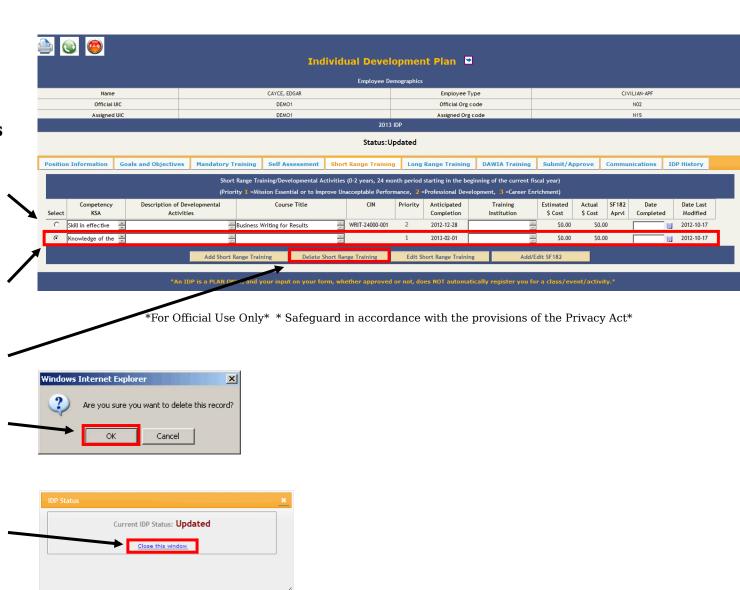




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This
Competency/KSA has
now been updated
with a Priority and a
new Anticipated
Completion date.

- 7. Select the Competency/KSA you want to delete.
- 3. Click the **Delete Short Range Training** button.
- 9. Click OK to confirm this deletion.
- Click the link to close this window.



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This Competency/KSA has now been deleted from this IDP.



Linking a KSA to an SF182

Sometimes you may need to fulfill a Competency/KSA by enrolling in and taking a course offered by your local command or a vendor. Your IDP allows you to link a course title associated to a Competency/KSA from your short range or long range training to an SF182. As you may know, the SF182 allows for the necessary approvals for enrolling in a course and, in TWMS, it is electronically routed for these approvals. Once all approvers have electronically signed your SF182 then any changes to it will automatically update the short range or long range training in

Todink poport-range training record from your IDP to an

SF182: 1. Select the

Competency/KSA you want to link to an SF182.

2. Click the **Add/Edit SF182** button.

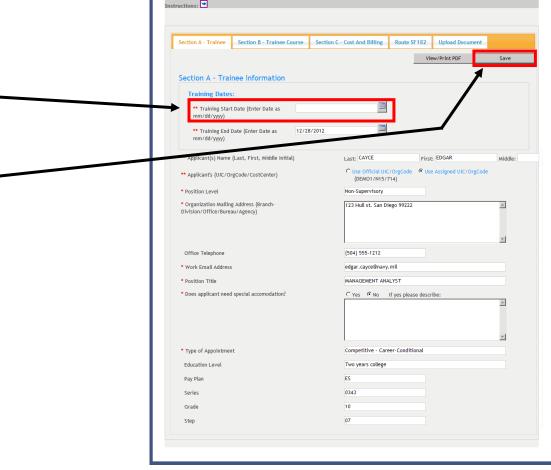
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Linking a KSA to an SF182

A new window will display a partially completed SF182 linked to the selected Competency/KSA. First, you will need to add the

- Enter the start date for this training.
- Click the **Save** button



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Linking a KSA to an SF182

After you have saved your SF182 then you can complete the remaining information required to route it for electronic approval. If an SF182 Coordinator has access to your SF182s then they can

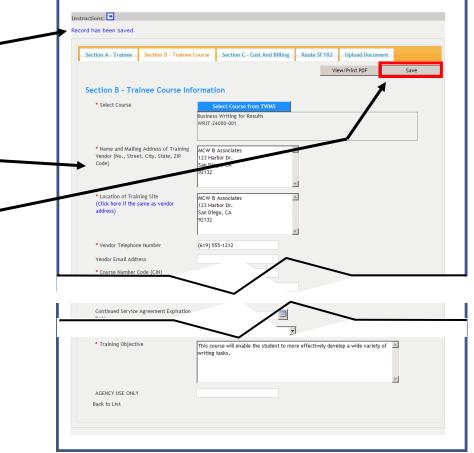
also complete your SF182 and route it.

Feedback will let you know this SF182 has been saved.

Complete all the required information related to the training course.

4. Click the **Save** button.

Note: For more information about the steps to complete an SF182 please refer to the TWMS user guide for that topic.



Submitting Your IDP

After you have written your goals and objectives and have added the appropriate short range, long range, and DAWIA course titles to your IDP you are ready to submit it to your supervisor for approval.

To submit your IDP:

 Click the Submit/Approve tab.



Submitting Your IDP

The first step in submitting your IDP is selecting the IDP Review Phase. Be sure to add any comments that may be helpful, and check whether you are interested in having a mentor and/or a developmental assignment. After signing your IDP an email will be sent to you and, if checked, will include additional information about mentoring and developmental assignments.

CAYCE, EDGAR

DEMO1

2. Click the IDP Review Phase drop down and select the appropriate phase of this IDP.

3. Add comments and select the checkboxes as appropriate.

4. Click the **Employee**My ID**Click**si**here** to sign

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Official IIIC

Assigned UIC



Self Assessment Short Range Training Long Range Training DAWIA Training Submit/Approve

Official Org code

Assigned Org code

CIVILIAN-APF

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November 2012

Individual Development Plan

Employee Demographics

2013 IDP
Status:Updated

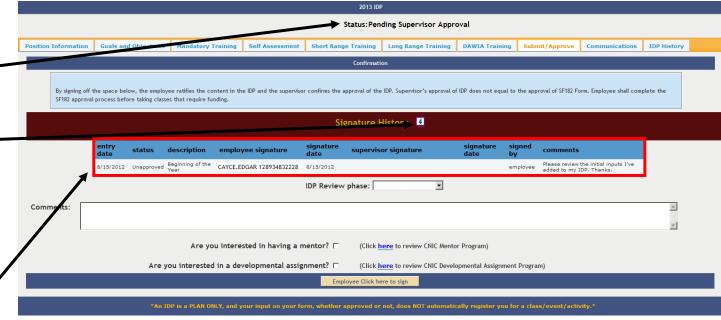
Submitting Your IDP

An email will be sent to your supervisor and your IDP is now ready for their approval signature. If you make additional changes before or after your supervisor signs it then the status of your IDP will change to "Updated" and you must re-submit your signature again. You can review the signature history of your IDP by expanding that a real of the Submit/Approve section.

Click OK.

Note: Once you have submitted your signature then your IDP Status will change to "Pending Supervisor Approval". Click the expand link.

A running history of the signatures between you, your supervisor, and the **IDP Coordinator** will be shown here.



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Approval Notification

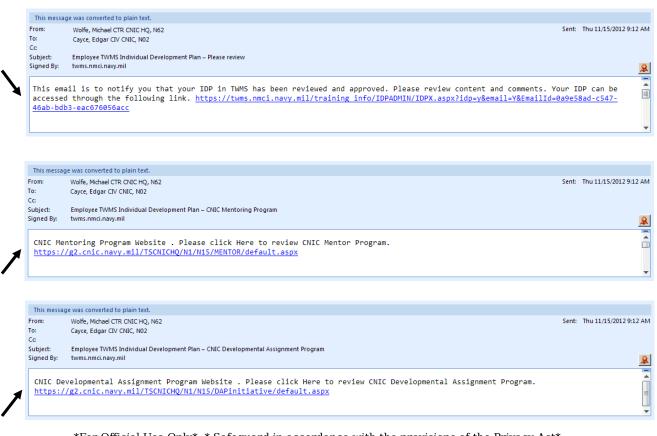
An email will be sent to you from your supervisor when they have approved your IDP. Additional emails may be sent if you or your supervisor want information about a mentoring or developmental assignment program in conjunction with your IDP.

An email will be sent to you notifying you that your IDP has been approved.

Note: Once your IDP has been approved then its status will change to "Approved".

This email will be sent if additional information is requested about a Mentoring Program.

This email will be sent if additional information is requested about a Developmental Assignment Program.



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Your IDP Messages & Transactions

It is easy to communicate with your supervisor and/or an IDP Coordinator regarding questions about or changes to your IDP. Any notes or messages you, your supervisor, or an IDP

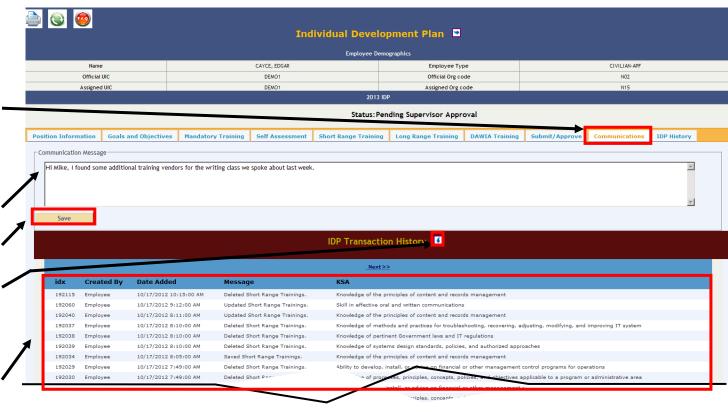
Coordinator post can be viewed in the Communications tab. You will also be able to see a history of changes and all notes relating Towniteral message to

changes regarding your IDP:

Communications tab.

- 2. Write a note to your supervisor or IDP Coordinator here.
- 3. Click **Save**.
- 4. Click the expand link.

A running history of all transactions and messages relating your IDP are displayed here.



Your IDP History

You will be able to review any previous IDPs that have been archived by your supervisor or an IDP Coordinator.

To view your previous IDPs:

Click the **IDP History** tab.



Your IDP History

Your archived IDP is for viewing or printing purposes only and cannot be altered in any way.

